



# ORTHODONTIC SPECIALISTS OF OHIO

James A. Tetz DMD, Inc

## ORTHODONTIC PATIENT INFORMATION

First Name \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_ Nickname \_\_\_\_\_

Patient Address \_\_\_\_\_  
City \_\_\_\_\_ Zip \_\_\_\_\_

Patient Home Phone \_\_\_\_\_

Patient's Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ Gender \_\_\_\_\_

Patient's Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_ City of Dentist: \_\_\_\_\_

Referred by \_\_\_\_\_ Patient's physician \_\_\_\_\_ City of Physician \_\_\_\_\_

Please explain reasons for seeking orthodontic care \_\_\_\_\_

School \_\_\_\_\_ Grade/Year \_\_\_\_\_

Patient's interest and hobbies \_\_\_\_\_

### **IF THE PATIENT IS A MINOR, PLEASE COMPLETE PARENT/GUARDIAN INFO:**

Patient lives with (parents, mother, father, guardian, etc...) \_\_\_\_\_

**\*Mother/Step-mother/(circle) Name** \_\_\_\_\_

Address if different from patient \_\_\_\_\_

Cell \_\_\_\_\_ Email Address \_\_\_\_\_

Work place \_\_\_\_\_ Occupation \_\_\_\_\_

**\*Father/Step-father/(circle) Name** \_\_\_\_\_

Address if different from patient \_\_\_\_\_

Cell \_\_\_\_\_ Email Address \_\_\_\_\_

Work place \_\_\_\_\_ Occupation \_\_\_\_\_

**\*Guardian or other step-parent/ (circle) Name** \_\_\_\_\_

Address if different from patient \_\_\_\_\_

Cell \_\_\_\_\_ Email Address \_\_\_\_\_

Work place \_\_\_\_\_ Occupation \_\_\_\_\_

**\*Is there a custodial parent by court order? If yes, Name** \_\_\_\_\_

Relationship to patient \_\_\_\_\_

### **IF THE PATIENT IS AN ADULT:**

Cell \_\_\_\_\_ Email Address \_\_\_\_\_

Workplace \_\_\_\_\_ Occupation \_\_\_\_\_

### **QUESTIONS FOR ALL PATIENTS:**

Does anyone in the family have a similar problem?  Yes  No Describe \_\_\_\_\_

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Patient Name \_\_\_\_\_ Date \_\_\_\_\_

### JAW JOINT (TMJ) HISTORY

1. Does the patient now have, or has the patient ever had **pain** in the jaw joints or the area of the jaw joints?.....  Yes  No
2. Does the patient now have, or has the patient ever had pain when **chewing**?....  Yes  No
3. Does the patient now have, or has the patient ever had pain when **yawning**?...  Yes  No
4. Does the patient now have, or has the patient ever had pain when **opening**?.....  Yes  No
5. Does the patient now have, or has the patient ever had **noise** in the jaw joints?.....  Yes  No
6. Does the patient now have, or has the patient ever had a **click** in the jaw joints?.....  Yes  No
7. Does the patient now have, or has the patient ever had a **pop** in the jaw joints?.....  Yes  No
8. Does the patient now have, or has the patient ever had **difficulty** opening their mouth? .....  Yes  No
9. Does the patient now have, or has the patient ever had the jaw become "**stuck**" or "**locked**"?.....  Yes  No
10. Does the patient **grind** their teeth?.....  Yes  No

### DENTAL HISTORY

1. Does the patient now have, or has the patient ever had any problem with:
  - Sensitive, Sore, or **Bleeding gums** (gingiva)?.....  Yes  No
  - Bone loss** around the teeth? .....  Yes  No
  - Recession** of the gum (gingival)?.....  Yes  No
2. Has the patient ever lost or had **teeth removed**?.....  Yes  No  
Please give teeth and reason: \_\_\_\_\_

3. **Does** the patient now have a **finger or thumb sucking habit**? .....  Yes  No
4. **Did** the patient have a finger or thumb sucking habit? To what age? \_\_\_\_\_ .....  Yes  No  
Please circle any **other habits**: Nail biting, lip biting or sucking, mouth breathing, tongue thrusting, teeth clenching, teeth grinding, pencil biting

**Other:**

5. Does the patient now have, or has the patient ever had difficulty in **swallowing** or **chewing** foods? .....  Yes  No
6. Does the patient now have, or has the patient ever had any **speech** problems or speech therapy?.....  Yes  No  
Please describe: \_\_\_\_\_

7. Does the patient have any **Other** special medical, jaw joint, or dental problems that have not been mentioned above?.....  Yes  No

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## MEDICAL HISTORY

Patient Name \_\_\_\_\_ Date \_\_\_\_\_

Patient's Physician \_\_\_\_\_ City \_\_\_\_\_

1. Is the patient taking any medication now?.....  Yes  No  
Please list the medications and the purpose of the medication: \_\_\_\_\_

2. Does the patient have allergies to medications or anything else?.....  Yes  No  
Please list the allergic items: \_\_\_\_\_

3. Has the patient ever had any hospitalizations, operations, or major illnesses?.....  Yes  No  
Please date and describe: \_\_\_\_\_

4. Does the patient now have, or has the patient ever had frequent headaches?.....  Yes  No  
Please date and describe: \_\_\_\_\_

5. Has the patient had any injuries to the face, mouth, teeth or jaws?.....  Yes  No  
Please date and describe: \_\_\_\_\_

6. For women: Are you pregnant?.....  Yes  No

7. Does the patient now have, or has the patient ever had artificial joints placed?.....  Yes  No

8. Does the patient now have, or has the patient ever had rheumatic fever or rheumatic heart disease?...  Yes  No

9. Does the patient now have, or has the patient ever had any heart problems?.....  Yes  No

10. Does the patient now have, or has the patient ever had a heart murmur?.....  Yes  No

11. Does the patient now have, or has the patient ever had Tuberculosis? .....  Yes  No

12. Does the patient now have, or has the patient ever lived with someone that had Tuberculosis? .....  Yes  No

13. Has the patient ever had any problems with the healing of broken bones? .....  Yes  No

14. Does the patient now have, or has the patient ever had ear, nose, throat, or sinus problems? .....  Yes  No

Please date and describe: \_\_\_\_\_

15. Has the patient had tonsils or adenoids removed? When? \_\_\_\_\_.....  Yes  No

16. Does the patient now have, or has the patient ever had tubes in the ears? .....  Yes  No

17. Does the patient now have snoring at night?.....  Yes  No

18. Is the patient now, or has the patient ever been a mouth breather? (difficulty breathing through the nose)?  
.....  Yes  No

19. Are the patient's lips apart often? .....  Yes  No

20. Does the patient currently, or has the patient in the past, use any tobacco products?.....  Yes  No  
(cigarettes, snuff, cigars, chewing tobacco, or pipe) Please state the items: \_\_\_\_\_

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**RESPONSIBLE PARTY INFORMATION**

**Responsible Party #1**

Self \_\_\_\_\_ Spouse \_\_\_\_\_ Mother \_\_\_\_\_ Father \_\_\_\_\_ Other \_\_\_\_\_

Name \_\_\_\_\_ Phone (    ) \_\_\_\_\_

Address \_\_\_\_\_

Employer \_\_\_\_\_ Social Security Number \_\_\_\_\_

Driver's License # \_\_\_\_\_ Date of Birth \_\_\_\_\_

**Responsible Party #2**

Self \_\_\_\_\_ Spouse \_\_\_\_\_ Mother \_\_\_\_\_ Father \_\_\_\_\_ Other \_\_\_\_\_

Name \_\_\_\_\_ Phone (    ) \_\_\_\_\_

Address \_\_\_\_\_

Employer \_\_\_\_\_ Social Security Number \_\_\_\_\_

Driver's License # \_\_\_\_\_ Date of Birth \_\_\_\_\_

**\*\*Required for billing purposes\*\* There cannot be financial arrangements if no SS is provided\*\***

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## INSURANCE INFORMATION

### INSURANCE #1

Is there orthodontic insurance?  YES  NO

Insurance Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_ Company Phone number: \_\_\_\_\_

ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Subscriber's name: \_\_\_\_\_ Subscriber's Date of Birth: \_\_\_\_\_

Subscriber's Social Security Number: \_\_\_\_\_

What is the Lifetime Maximum Amount for Orthodontics? \_\_\_\_\_

### INSURANCE #2

Is there orthodontic insurance?  YES  NO

Insurance Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_ Company Phone number: \_\_\_\_\_

ID Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Subscriber's name: \_\_\_\_\_ Subscriber's Date of Birth: \_\_\_\_\_

Subscriber's Social Security Number: \_\_\_\_\_

What is the Lifetime Maximum Amount for Orthodontics? \_\_\_\_\_

**\*THERE IS A 90 DAY SERVICE WINDOW FOR NEW INSURANCE\***

**\*Required information to submit insurance\***

**Due to HIPPA laws we are unable to accept personal information via text or email**

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